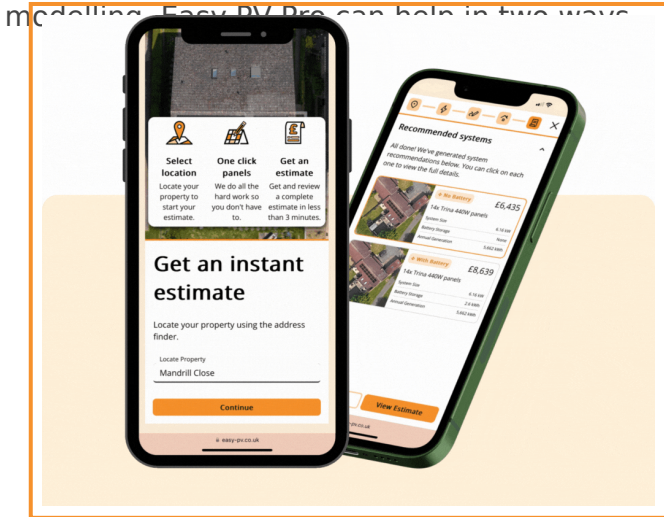


[Read more about managing Pro team settings.](#)

2. Quick lead generation & system designs

The early stages of a solar sale are often where teams lose the most time. You need to qualify interest quickly, understand whether a customer is a good fit and produce a proposal that's accurate enough to move the conversation forward – all without sinking hours into manual



Generate and qualify leads

with Speedy PV

[Speedy PV](#) is a paid add-on that works alongside Easy PV Pro. Once enabled, you can embed the tool on your website and let visitors generate an instant system design and cost estimate without you lifting a finger. It helps you capture interest early, filter out low-intent enquiries and focus your time on customers who are genuinely ready to move forward. Leads will appear in the Easy PV leads dashboard for all your team to access, and you can convert them to a full project in a single click. Find out how to [get set up with Speedy PV](#).



⚡ MAGIC DESIGN MODE

CREATE INSTANT 3D PROJECTS
WITHOUT LIFTING A FINGER!

Instant 3D designs &

shade analysis

Easy PV's Magic Design mode helps you quickly and accurately generate a full 3D model of the property and surrounding buildings, complete with roof pitch, orientation and shading analysis. This gives your team a reliable design foundation in seconds, allowing you to produce accurate proposals without the usual back-and-forth or manual modelling. It's one of [four design modes](#) available in Easy PV.

3. Integrated survey functionality

The value of surveys and capturing all the information required for a successful installation is often overlooked. Pro's built in survey features make it easy to ensure your team can do this efficiently.

- **Pre-installation survey tasks** Surveyors can complete a standardised survey directly within the project. This ensures all required information (like roof details, electrical setup, access notes, customer preferences) is captured consistently and passed cleanly to the design and installation teams.
- **Installation record tasks** After the job is complete, installers can record key details in a structured installation record. This creates a consistent, auditable record of what was installed, how it was configured and any site-specific notes that may be important for future maintenance or customer support.

[Read more about Easy PV's survey functionality.](#)

4. Consistent, professional proposals every time

Your proposals should look and feel like *your* business. With Pro, you can customise your branding, cover letters, terms and financial settings so every proposal is consistent – no matter who creates it. Customers receive branded emails, clear payment options and documents they can e-sign

instantly.

- **Customisable proposal documents** let you add your branding, a cover page, an “About us” section and your own terms and conditions.
- **Payment and finance options** gives customers flexibility in how they pay.
- **Send emails to customers** directly from Easy PV
- **E-signing** removes friction from the contract stage.
- **Manage additional documents** required for the sale, like letters of consent, scaffolding request forms etc.

If you'd like to learn more about how strong communication, clear proposals and customer guidance contribute to better outcomes, these articles offer helpful context:

- [Maximising ROI: The installer's role in system optimisation and customer education](#)
- [Why customer proposals matter in solar PV](#)

5. Keep projects organised from start to finish

As projects move from lead to design to installation, information can easily become scattered. Easy PV Pro helps you bring more of this together so you have a single source of information. Here's how the Pro functionality keeps projects structured and on track:

[Project status tracking](#): Projects can be sorted into statuses, giving you a clear overview of what stage each project is at.

[Pre- and post-installation surveys](#): Help capture all project and install information in a standardised way.

[Integrated email sending](#): Emails can be sent directly from Easy PV, with project documents attached automatically.

[E-signing for customers and your own team members](#): Signed documents are stored automatically in the project. This removes the friction of downloading PDFs, chasing signatures or dealing with scanned copies.

[DNO applications via Connect Direct](#): Project data is pre-populated into DNO forms, and the ENA Connect Direct integration streamlines the submission process, reducing admin time and minimising errors.

[Centralised document storage](#): All project files – surveys, proposals, reports, customer documents – can be stored in one place, with no need for a separate QMS system. Easy PV's built in forms and reports features let you generate key project documents:

- MCS commissioning checklists
- DNO forms (including G98, G99, G100 forms)
- Letters of consent
- Cooling off waivers
- Survey reports
- Electrical installation certificates (a requirement of BS 7671)
- Schematics/SLDs
- Scaffolding quote requests
- PV array test reports

5. Quicker DNO applications

Submitting DNO applications can be one of the most time-consuming and error-prone parts of a solar project. Easy PV Pro allows you to submit [DNO applications via Connect Direct](#) and get instant approvals. Project and survey information is pre-populated to reduce manual entry, cut down on mistakes and help ensure applications are submitted correctly the first time. It also keeps a clear record of what was submitted and when, making it easier for your team to track progress and follow up when needed.

6. Open APIs for deeper integration

Your Pro subscription will give you access to our Open APIs that let you connect Easy PV directly with the other systems your business relies on. Whether you're managing leads, syncing customer records or automating internal workflows, the APIs give you the flexibility to integrate Easy PV into your existing processes without workarounds or manual data entry. With the APIs, you can:

- **Pull project data and documents into your CRM or ERP** so your sales, operations and finance teams always have the latest information.
- **Push customer or lead information into Easy PV** to create projects automatically and reduce admin.

[Read our developer guidelines for more information.](#)

Go further with an Enterprise solution

For businesses that need even more control, automation and oversight, our **Easy PV Enterprise** solutions takes things further. Enterprise is designed for larger teams and multi-branch operations that need advanced permissions, deeper reporting, custom workflows and tighter integration with their existing systems. If you're scaling rapidly or managing multiple teams, Enterprise gives you the structure and visibility to keep everything running smoothly at volume.

[Contact us](#) for more information about our Enterprise solutions.

Revision #20

Created 19 January 2026 16:14:37 by Matt Agnes

Updated 29 April 2026 08:38:29 by Matt Agnes