

Leads Dashboard

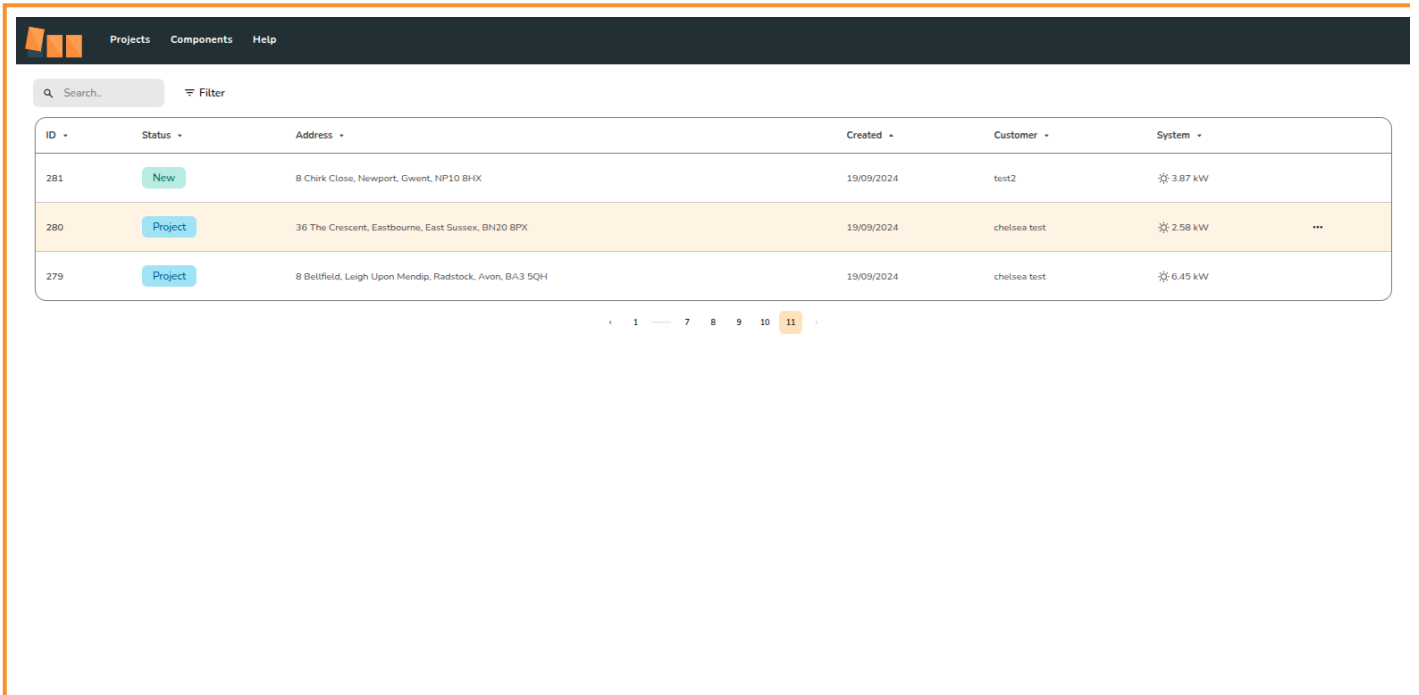
- Where to find your marketplace leads
- Converting leads to projects on Easy PV
- Following up leads

- [Marketplace leads](#)

Marketplace leads

Where to find your leads?

Leads that have been submitted through the solar marketplace can be located in the Leads tab on the Easy PV homepage.

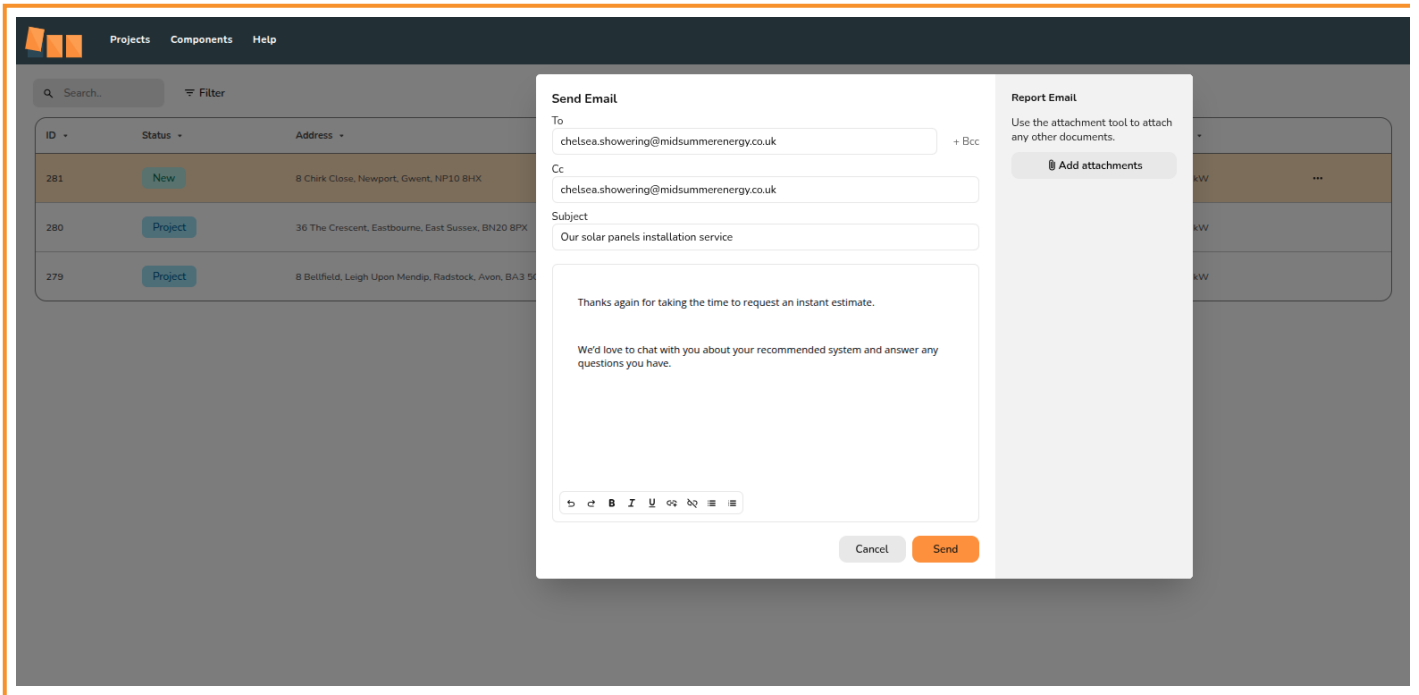


The screenshot shows a web interface for managing leads. At the top, there is a navigation bar with 'Projects', 'Components', and 'Help'. Below this is a search bar with 'Search...' and a 'Filter' button. The main content is a table with the following columns: ID, Status, Address, Created, Customer, and System. The table contains three rows of lead data. The first row has ID 281, Status 'New', Address '8 Chirk Close, Newport, Gwent, NP10 8HX', Created '19/09/2024', Customer 'test2', and System '3.87 kW'. The second row has ID 280, Status 'Project', Address '36 The Crescent, Eastbourne, East Sussex, BN20 6PX', Created '19/09/2024', Customer 'chelsea test', and System '2.58 kW'. The third row has ID 279, Status 'Project', Address '8 Bellfield, Leigh Upon Mendip, Radstock, Avon, BA3 5QH', Created '19/09/2024', Customer 'chelsea test', and System '6.45 kW'. At the bottom of the table, there is a pagination control showing '1 7 8 9 10 11'.

ID	Status	Address	Created	Customer	System
281	New	8 Chirk Close, Newport, Gwent, NP10 8HX	19/09/2024	test2	☀️ 3.87 kW
280	Project	36 The Crescent, Eastbourne, East Sussex, BN20 6PX	19/09/2024	chelsea test	☀️ 2.58 kW
279	Project	8 Bellfield, Leigh Upon Mendip, Radstock, Avon, BA3 5QH	19/09/2024	chelsea test	☀️ 6.45 kW

Following up leads

You can email your new leads directly through Easy PV by clicking the contact button. This will bring up an email template which is fully customizable and can be set up to come from your company email.



Converting leads to projects on Easy PV

It is quick and easy to convert a lead into a project on Easy PV by clicking the '...' then 'convert to project'

This will open up the project in Easy PV and it should look like this with the roof already outlined and panels in place:

Lead ▾

Imported Project

30 Longcause, Plymouth, Devon, PL7 1JB
PL7 1JB

test3

Add details

chelsea.showering1@midsummerenergy.co.uk

- Map
- Roof
- Panels
- Inverter
- Electrical
- Performance
- Consumption
- Structural

From here you can complete the remaining tasks, send formal quotes and proposals and also order your kit from Midsummer Wholesale!

Conversion tracking

When leads have been converted into sales, it is very important that you notify us by changing the status of the project to SALE. If this is not done then you may be removed from the marketplace.



- Home
- New Project
- My Projects**
- Leads
- My Components
- My Account
- User Management
- Speedy PV beta
- Pro Account Settings

 LEAD

Wed Jan 21 2026



 SALE

Imported Project from Speedy PV

Chelsea Showering - 10 Pavey Road, Bristol, Avon, BS13 8LA



 LEAD

Tue Jan 20 2026

58



 QUOTE

Imported Project from Speedy PV

Chelsea Showering - 10 Pavey Road, Bristol, Avon, BS13 8LA



 SALE

Fri Jan 16 2026



 INSTALL

Thu Jan 15 2026



Imported Project from Speedy PV

Projects

You can search for projects by p
view older projects change the

Search p

Include archived pro

Show projects modified in t

1 month 6 months 12

