

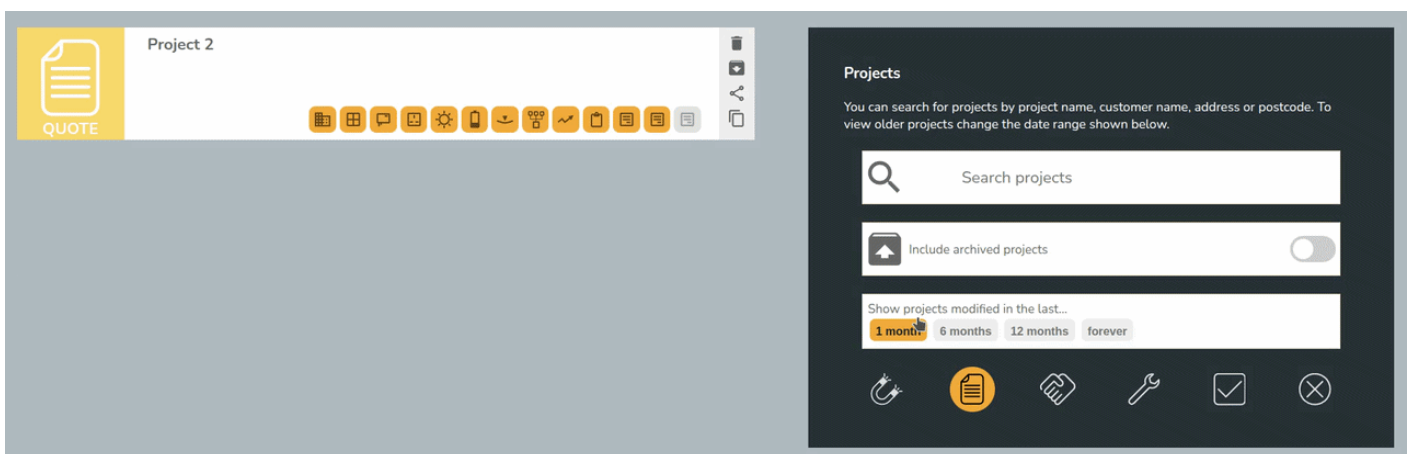
Introduction to Easy PV Pro

Intended for solar professionals, our Pro tier unlocks team collaboration and access to features that can save you time and impress your customers with a professional journey through their quote and installation. This page summarises the features you gain access to with Easy PV Pro and how they can help your team.

Team collaboration

Team management settings let you configure components, pricing, defaults and permissions for all your users. Everyone works from the same setup, which keeps designs, quotes and documents consistent and reduces rework.

Collaborate on designs with **project and component sharing** and stay organised with project status tracking so everyone is on the same page.



Learn more:

- [Team Management Settings](#)
 - [Project and Component Sharing](#)
-

Integrated survey functionality

Complete a standardised survey directly within the project with the Survey task. Ensures required information and photos are captured consistently and passed cleanly to the design and installation teams.

Create a consistent, auditable photographic record of what was installed in the Installation task. Include how the system was configured and site-specific notes needed for future maintenance or customer support.

Learn more: [How to Use Survey and Installation Record Tasks.](#)

Professional proposals and document management

Store documents in projects

Manage additional documents required for the sale, like letters of consent, scaffolding request forms, etc., using **project document storage**. All project files – surveys, proposals, reports, customer documents – can be stored in one place, with no need for a separate QMS system.

Send emails without leaving Easy PV

These documents can be attached to **emails sent through Easy PV** using integrated emailing functionality.

Send Email

To: test@email.com + Cc + Bcc

Subject: Solar PV proposal for 4 Lucas Place

Dear Louie,

I'm pleased to share a proposal for a solar PV system at 4 Lucas Place. Our recommended system will help you save money on your energy bills over the lifetime of the system and contribute to a greener future. If you have any questions or need further clarification, feel free to reach out to us.

Thank you for considering our proposal.

Kind regards,

Installer Name

Quotation Document Required Attachments:

Quotation: Customer proposal.pdf x

Add attachments

Sent: 23/2/2026 @ 15:19

Proposal customisation and e-signing

Give your customers a professional experience with a **customised customer proposal**. Add a cover page, apply your branding and configure cover letters, terms and more so every proposal is consistent. Send this proposal and any other necessary documents for **e-signing directly**

through Easy PV.

01223 851535 | 123 Example Road, Hypothetiville | <https://example.co.uk> | 4 of 14

System Performance

We have made an estimate of the annual energy generation of your system. This takes into account the following factors that affect the output of a solar array.

The location of the system

Sunlight is weaker near the poles than near the equator. We use data from a meteorological model of the intensity of sunlight over the course of the year in different locations all over the world.

Roof diagrams

Roof South West
Orientation: 60°
Pitch: 22°

Roof North East
Orientation: -120°
Pitch: 22°

Sunpath diagrams

Shade factor: 0.91
Kk: 883

Shade factor: 0.88
Kk: 729

Shade factor: 0.90
Kk: 729

Shade factor: 0.88
Kk: 729

Customer Proposal

Please sign the document

0/1 Signed

Next Sign Location

Download

Next Sign Location

0/1 Signed

Next Sign Location

+

-

Learn more:

- [Project Document Storage](#)
- [Emailing](#)
- [Customising Your Proposal](#)
- [E-signing](#)

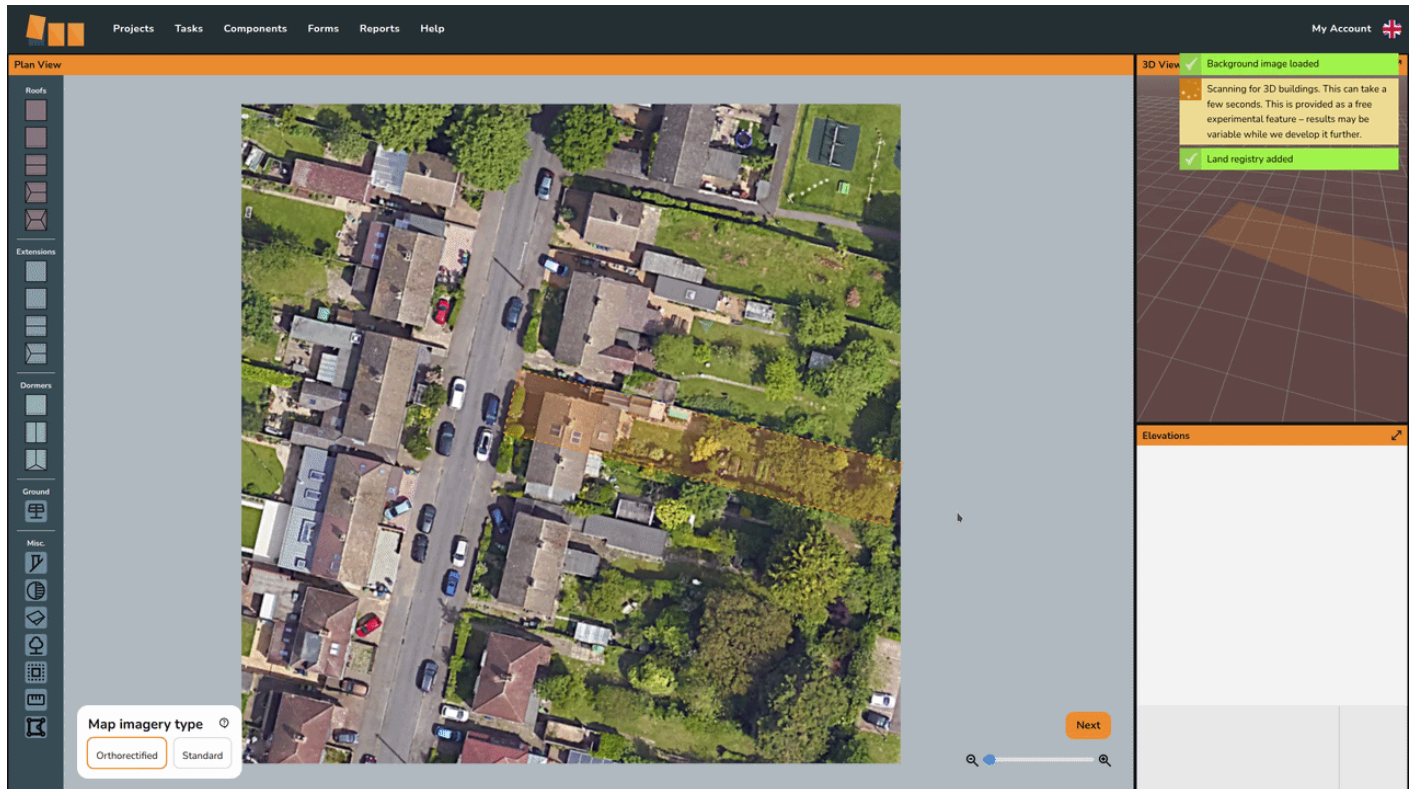
Speed up designs from start to finish

Lead Generation

Generate and qualify leads with [Speedy PV](#). Speedy PV is (a paid add-on) lets customers design their own system on your website and request a follow-up. Manage leads via Easy PV and convert them to a full project in a single click.

Magic designs

Get unlimited access to Easy PV's magic design mode. Magic designs will **automatically generate a 3D model** based on aerial data, which can then be adjusted for accuracy.



Faster DNO applications

Speed up DNO applications using our ENA Connect Direct integration. Project and survey information is pre-populated to reduce manual entry, cut down on mistakes and help ensure applications are submitted correctly the first time. Track the status of your application via emails from the DNO and in the project overview in your Easy PV project.

Learn more:

- [Speedy PV: turn curiosity into commitment](#)
- [Watch the same property be designed using 3D and magic mode](#)
- [How to Send a DNO Application via Connect Direct](#)

Integration with other tools

Connect Easy PV directly with the other systems your business relies on using our open APIs. You can push customer or lead information into Easy PV to create projects automatically and pull project data and documents from Easy PV into your CRM.

Learn more: [Open API Documentation](#).

Interested to know more?

- **Related guides:** Get started by looking at how to [How to Set Up Your Easy PV Pro Account](#) and about [How Pro Can Help Your Team Work More Efficiently](#).
- **Live Training:** [Book onto a live demo session](#) which covers all the features that you get with Pro.
- **FAQs:** Take a look at our [pro FAQs](#) for common questions.

If you have further questions about Pro or are interested in a **free trial**, get in touch with our support team at help@easy-pv.co.uk (UK) or help@easy-pv.ie (IE).

Revision #72

Created 6 June 2025 09:47:04

Updated 3 August 2026 11:21:22