

Leads: Fetch, create, update & delete

This guide covers the API endpoints that handle leads.

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POST /leads/fetch

Use this endpoint to get all the leads from your leads dashboard so you can see them in your CRM.

Authentication

Endpoint:

```
POST https://[DOMAIN]/api/v1/leads/fetch
```

Headers:

- X-API-KEY: [YOUR_API_KEY] (Replace [YOUR_API_KEY] with your actual API key.)

Request structure

Every request must include `userEmail` and `furthestDate` in the body.

User email: `userEmail` should be a valid email address of an Easy PV Pro team member who has access to the project.

Furthest date: `furthestDate` should be in the format (YYYY-MM-DD).

Example API request and response

Example API Request

Below is an example using `curl` that demonstrates how to fetch leads:

```
curl -X POST 'https://easy-pv.co.uk/api/v1/leads/fetch' \  
-H 'x-api-key: YOUR_API_KEY_HERE' \  
-d '{  
  "userEmail": "saira.noor@midsummerenergy.co.uk",  
  "furthestDate": "2025-09-10"  
}'
```

Response

A successful call will return a JSON array of lead objects, that looks like this:

```
{  
  "rows": {  
    "32123": {  
      "dateCreated": "2025-03-11T11:03:29.000Z",  
      "status": "new",  
      "customerName": "John Doe",  
      "address": "8 The Rowans, Milton, Cambridge, Cambridgeshire, CB24 6YU",  
      "customerEmail": "test@test.com",  
      "customerPhone": "07111111111",  
      ...  
    },  
    ...  
  }  
}
```

POST `/leads/create`

Use this endpoint to insert a lead that comes from sources that aren't Speedy PV.

Authentication

Endpoint:

```
POST https://[DOMAIN]/api/v1/leads/create
```

Headers:

- X-API-KEY: [YOUR_API_KEY] (Replace [YOUR_API_KEY] with your actual API key.)

Request structure

The request body can take the following parameters:

- address can include the postcode.
- postcode
- customerEmail
- customerName
- customerPhone
- lat and lng in [decimal degrees](#) format.

Example API request and response

Example API Request

Below is an example using `curl` that demonstrates how to save a lead with the require fields:

```
curl -X POST 'https://easy-pv.co.uk/api/v1/leads/create' \  
-H 'x-api-key: YOUR_API_KEY_HERE' \  
-d '{  
  "address": "7 Erdiston Ct, Bude, EX23 8HE",  
  "customerName": "John Doe",  
  "customerEmail": "john.doe@example.com",  
  "customerPhone": "1234567890"  
}'
```

Response

A successful call will return a JSON object containing a `leadId`.

POST `/leads/update`

Use this endpoint to update the details of a lead.

Authentication

Endpoint:

```
POST https://[DOMAIN]/api/v1/leads/update
```

Headers:

- `X-API-KEY: [YOUR_API_KEY]` (Replace `[YOUR_API_KEY]` with your actual API key.)

Request structure

Every request must include the following in the request body:

- **Lead ID:** The `leadID` of the lead you want to update.
- **User email:** `userEmail` should be a valid email address of an Easy PV Pro team member who has access to the project.
- **Fields object:** A `fields` object containing the information to be updated. See the `projects/create` endpoint documentation for the list of meta fields that can be updated.

Example API request and response

Example API Request

Below is an example using `curl` that demonstrates how to save a lead with the required fields:

```
curl -X POST 'https://easy-pv.co.uk/api/v1/leads/update' \  
-H 'x-api-key: YOUR_API_KEY_HERE' \  
-d '{  
  "leadID": "1001",  
  "userEmail": "saira.noor@midsummerenergy.co.uk",  
  "fields": {  
    "address": "123 main st"  
  }  
'
```

Response

If the request is successful you will receive a 204 success response.

DELETE /leads/delete

Use this endpoint to delete leads from your leads dashboard.

Authentication

Endpoint:

```
DELETE https://[DOMAIN]/api/v1/leads/delete
```

Headers:

- X-API-KEY: [YOUR_API_KEY] (Replace [YOUR_API_KEY] with your actual API key.)

Request structure

Every request must include the following in the request body:

- **Lead ID:** The `leadID` of the lead you want to update.

- **User email:** `userEmail` should be a valid email address of an Easy PV Pro team member who has access to the project.

Example API request and response

Example API Request

Below is an example using `curl` that demonstrates how to save a lead with the require fields:

```
curl -X DELETE 'https://easy-pv.co.uk/api/v1/leads/delete' \  
-H 'x-api-key: YOUR_API_KEY_HERE' \  
-d '{  
  "leadID": "1001"  
  "userEmail": "saira.noor@midsummerenergy.co.uk"  
}'
```

Response

If the request is successful you will receive a 200 success response.

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